

Probate Notes for November 16, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

**CASE: Probate Conservatorship of Juliene Parren
Case No. CV PB 91-20057**

It is recommended to approve the verified eighteenth account and report of the conservator and to grant the petition for reappointment of the conservator of the person and the estate.

**CASE: LPS Conservatorship of Shirley Raganit
Case No. CV PB 77-15027**

It is recommended to approve the verified twenty-seventh account and report of the conservator and to grant the petition for reappointment of the conservator of the person and the estate.

**Case: Probate Conservatorship of Robert Wayne Alexander
Case No. CV PC 08-83**

The following are noted:

- (1) The balance shown for the Premier West account on the "Account History" for the period ending October 14, 2009, is significantly higher than the balance shown on Schedule E of the account and report.
- (2) The conservatee appears to be in a residential care facility or a long-term care facility. The account and report did not include the original bill statements for such facility. (Prob. Code, § 2620, subd. (c)(5).)
- (3) Petitioner should submit a proposed order.

**CASE: Probate Conservatorship of Ralph W. Juvinall
Case No. CV PB 05-47**

It is recommended to grant the petition for attorney's fees and approve the court investigator's report.

Conservator is directed to file the third account and report and set a hearing in thirty days. (Prob. Code, § 2620.2.)

**CASE: Probate Conservatorship of Nicole Lacaro
Case No. CV PC 09-149**

It is recommended that the petitioner establish that the proposed limited conservatee is unable to pay the cost for legal services (Prob. Code, § 1471, subd. (c)) and the court investigator's fee. (Prob. Code, § 1851.5).

CASE: Probate Conservatorship of Galina Perry
Case No. CV PB 06-253

The conservator failed to comply with the Court's September 21, 2009, order to file an account and report.

The conservator Nena Dennis and her counsel Charles R. Jansen are directed to appear. If they fail to appear, it is recommended that the Court issue and serve a citation requiring the conservator and her counsel to appear and to show cause why the conservator should not be punished for contempt.

CASE: Probate Conservatorship of Karina Tejada
Case No. CV PC 08-162

It is recommended to approve the Court Investigator's report.

CASE: Probate Conservatorship of Donell Weaver
Case No. CV PC 08-197

It is recommended to approve the Court Investigator's report. It is noted that, although the petition for appointment of conservator filed on October 2, 2008, requested dementia powers, the order appointing the conservator, filed on November 17, 2008, does not include dementia powers. The conservator should submit an amended order *nunc pro tunc*.

It is recommended to approve the verified first account and report of the conservator and to grant the petition for its approval.

CASE: Estate of Randolph Robert Buhlman
Case No. CV P2 09-180

If the executed notice of hearing is filed, it is recommended to grant the spousal property petition.

CASE: Estate of Nancy Pearl DeGroot
Case No. CV PB 08-221

If the waivers of account are filed, it is recommended to grant petition for final distribution, on waiver of account and for allowance of attorney's fees and costs.

CASE: Estate of Louis Marty
Case No. CV PB 07-38

It is recommended to grant the petition for order determining entitlement to estate distribution. (Prob. Code, §§ 6402, subd (d) and 11700.) Petitioner should submit a proposed order.

CASE: Estate of Edward Lance Otto
Case No. CV PB 08-232

Counsel is Directed to appear.

CASE: Estate of Carol L. Wiese
Case No. CV PB 09-172

It is recommended to grant the petition for probate of will and for letters testamentary and for authorization to administer the estate under the Independent Administration of Estates Act. Petitioner is to submit the proposed order.

